

Continuing Education Cheat Sheet

County Treasurers Association of Texas

Courses of Study that qualify:

Courses of Study must first be approved by the County Treasurers' Association of Texas (CTAT) Certification and Validation Committee. Dianna Spieker is the chair, which is an annual appointment.

Filing for credit

The Certification and Validation Committee meets annually in the fall to decide on continuing education approval for the following year. Send a letter to Dianna Spieker, dianna.spieker@co.tom-green.tx.us, requesting continuing education approval. Include an agenda and a letter agreement from an accredited public institution of higher education, agreeing to serve as either sponsor or co-sponsor of the training.

	Required Hours	Outside Hours	Carry Forward Hours
County Treasurers Continuing Education Hours	20 hours annually	Maximum of 10 hours	Maximum of 10 hours
Public Funds Investment Act	10 hours in a two-year period	n/a	n/a

Annual training hosted by CTAT:

- Spring CTAT Conference: 20 hours continuing education
- Fall CTAT Conference: 10-15 hours continuing education

Check CTAT website for more details.

The following conference have been preapproved for up to 10 outside hours:

- All TAC-Sponsored conferences
- TCDRS conference

County Investment Academy

County Investment Academy membership can be obtained by successfully completing the Basics of County Investments course presented by the Texas Association of Counties (TAC).

Filing for approval of outside programs:

Applicant must complete the application form and attach a copy of the program agenda with overviews/learning objectives. The program should meet the criteria required for outside hours approval. The County Investment Education Committee will decide if credit will be granted and verify the number of education hours requested.

For more information, visit www.county.org/investment.

Annual training hosted by TAC:

- Conference of the County Investment Academy (June): 15 hours of continuing education
- Texas Public Funds Investment Conference (November): 10 hours of continuing education

Check TAC website for more details.

	Required Hours	Outside Hours	Carry Forward Hours
County Investment Academy	15 hours annually	Maximum of 5 hours	Maximum of 5 hours

If you have any questions, please contact Deanna Auert or Amy Lawson.